

March 10, 2010

Re: Status of McNeely Bodendorf Law Firm

Dear Client and Colleagues:

As you may be aware, in August 2009 Mr. Charles Park withdrew from McNeely Bodendorf to form NSIP Law and Mr. Andrew Bodendorf withdrew to form the Law Offices of Andrew Bodendorf.

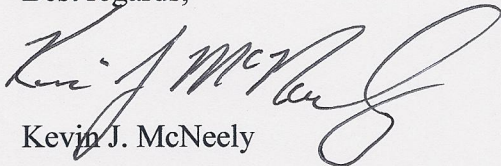
Since the withdrawal period has ended, I am now responsible for winding down the business of McNeely Bodendorf LLP, including assigning debt obligations, collecting debts owed to McNeely Bodendorf and to allocating who should get paid from any proceeds.

If you have any questions about McNeely Bodendorf LLP, please direct them to Kevin McNeely at the contact information listed below.

Contact information for individual attorneys is as follows:

Charles Park	NSIP Law	charles@nsiplaw.com	202 429-0020
Andrew Bodendorf	Law Offices of Andrew Bodendorf	andy@biplaw.com	202 429-3780
Kevin McNeely	McNeely & Hare LLP	kevin@miplaw.com	202 536-5789

Best regards,



Kevin J. McNeely